

Recent progress in biocatalyst discovery and optimization Dan E Robertson^{*} and Brian A Steer

The use of enzymes in industrial catalysis continues to grow because of the considerable advantages of natural catalytic systems. The need for enantiomerically pure fine chemicals and the movement away from chemically burdened technologies will drive the acceptance of enzyme-assisted processes. New technologies for enzyme discovery and optimization have enabled the application of enzymes in harsh industrial conditions and in processes demanding stringent selectivity. These discovery and laboratory evolution methods entail genomic approaches that by their nature engender screening of extremely large numbers of gene types and variants. By extension, the fitness of an individual high-throughput screen requires an intelligent, process-targeted assay amenable to a chosen screening platform.

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Abbreviations

DSC	differential scanning calorimetry
E	enantiomeric ratio
eDNA	environmental DNA
ee	enantiomeric excess
EP-PCR	error-prone PCR
FACS	fluorescence-activated cell sorting
GSSM [™]	gene site saturation mutagenesis TM technology
нт	high throughput
TCP	2,3-dichloro-1-propane
Tm	thermal unfolding transition midpoint
T _{opt}	temperature optimum

Introduction

To access established and emerging markets and provide solutions to industrial issues of specificity, productivity and cost, new as well as established enzyme applications must be enabled or improved with novel, processoptimized biocatalysts $[1,2^{\bullet}]$. Several enzyme-based processes have been used in industry for years, particularly in textile manufacturing and cellulose degradation [3,4]. The enzymes used in these applications have been derived from a handful of cultured organisms, mainly fungi, and are manufactured at high levels using homologous host expression. Traditional microbial culturing continues to be an important route to new enzyme discovery, although the method is still able to access only a very small percentage of organisms and genomes from narrowly proscribed environmental sources. Many of these enzymes have been optimized using directed mutagenesis technologies. These efforts have recently been reviewed [5–8]. This review concentrates on developments in the years 2002–2003.

Enzyme discovery using novel genomic approaches

Virtually all terrestrial, aquatic and marine, as well as human-impacted environments, support microbial populations participating in complex and often industrially interesting chemical cycles under extant conditions of temperature, pH, salinity, pressure and environmental chemical concentrations. Capturing the genes of organisms that have evolved as participants in these biotopes promises to revolutionize and broaden enzyme applications in the chemical industry. Key to this gene capture are new culturing and genomic technologies coupled with chemistry-specific high-throughput (HT) expression assays or gene sequence hybridization methods [9–11].

HT culturing is a novel technology designed to expand the number of cultured genomes and the spectrum of industrially useful enzymes [12]. Beginning with a complex consortium of microorganisms collected from a targeted biotope, the method compartmentalizes the individual microorganisms in gel microdroplets, places the microdroplets into a glass column and passes media, specific to the biotope of origin, through the array. The technique thereby mimics the original environment by allowing interspecies interactions while growing out colonies of individual organisms. The individual colonies are isolated by fluorescence-activated cell sorting (FACS) of the gel microdroplets. This method promises to reveal new species from interesting biotopes and to provide DNA for capture of new biocatalysts.

Genomic methods for broadening the spectrum of available enzymes have also been developed that enable gene discovery directly from any environment [9]. The approach directly extracts DNA, fractionating it by size and clones the fragments into a vector designed for host transformation [13]. The environmental DNA (eDNA) clones generated can be arrayed into a chosen screening format and subjected to assays targeted to discovery of particular gene sequences or gene product activities. Once an activity or gene sequence is detected, the DNA fragment of the isolated clone is sequenced. This gene can be subcloned and expressed in a chosen host system. In addition to the comprehensive scope of the eDNA libraries, they have broad utility in that they can be used repeatedly for expression or sequence-based screening using any assay format. They may be stored indefinitely, normalized to gain uniform representation of all genomes or enriched for particular sequence homologues.

Genomic methods are useful for comprehensive genome collection, but the techniques generate 10⁵ to 10⁹ clones requiring expression or sequence screening. This number is often too large for conventional analytical assays (e.g. HPLC and GC), although we will note creative exceptions. Critical to the discovery of desirable enzymes, then, is a rapid discovery assay that correctly and directly targets the genes of interest. There are several assay paradigms that may be used [14].

One overall approach is a tiered strategy that begins with a general screen, often with a surrogate substrate, to detect a general chemistry carried out by the enzyme class of interest, or with a sequence probe designed to be broadly homologous to the sequence of the class. This step, which can narrow the scope of clones, can be followed by more specific assays for aspects of enzyme phenotype applicable to the targeted process.

The simplest and most comprehensive approach to library screening is direct selection. Selections can access the largest numbers of expressing entities, essentially an infinite range due to the lack of necessity for arraying and sequentially detecting the results of an enzymatic reaction. Development of a selection requires recruitment of a necessary or a detrimental activity for clone growth.

One selection, relying upon the necessity for medium nitrogen has been used for isolation of nitrilase enzymes from eDNA libraries [11,15]. Over 650 eDNA libraries were screened and nitrilase clones were identified by growth, due to a positive clone's ability to hydrolyze a nitrile substrate into carboxylic acid and ammonia products for nitrogen generation. More than 200 unique nitrilase sequences were discovered using this assay and 137 of these were further cloned, subjected to phylogenetic analysis and characterized in subsequent assays for enantioselectivity towards three industrially interesting substrates. The results of this study were interesting in that the nitrilases discovered by selection on surrogate substrates sorted into five distinct sequence clades and the chemospecificity and enantiospecificity sorted, in large part, into unique clade groupings.

Various formats may be used for high-density screening. Microtiter formats range from 96 wells to 1536 wells, although even at the highest commercially available densities only around 10^5 to 10^6 assay events may be completed per day. FACS has been adapted for screening eDNA libraries achieving throughput levels of 10^9 events per day [16].

A new ultra high density screening format, called Giga-MatrixTM technology has been developed that incorporates over 100 000 wells in a microtiter-sized footprint [17^{••},18,19]. This system sequesters individual particles (i.e. cells, clones, proteins, etc.) in through-hole wells that can be incubated and subsequently screened using fluorescence detection via imaging by a cooled CCD camera. A retrieval device automatically removes positives and deposits them into addressed microtiter wells. The system has been used successfully for discovery of enzymes from eDNA libraries.

Probably the most universal assay type used in enzyme discovery is direct expression screening using substrates with bonds attacked by the enzyme class of interest. Detection can be by color change, fluorescence intensity or wavelength change, polarization, resonance energy transfer or any other phenomenon easily detectable in a screening format. A recent review has surveyed the journal literature on this subject up through 2001 [14]. Because bond attack in substituted surrogates may not define the ultimate enzyme of interest, this method of screening usually requires tiered screening to first identify a group of enzyme candidates followed by more specific screening using low-throughput methods.

One consideration when screening clones in microtiter format or other modes is situations where substrate solubility, stability or optical response are critical or where cell materials or media may add significant background. Stability of the substrate is an issue, particularly for nitrophenyl and umbelliferyl esters. Leroy *et al.* [20] have surveyed the use of acyloxymethyl ethers of umbelliferone for hydrolysis of esters by lipases and esterases. Testing solubility and stability of a range of substituted variants, the authors conclude that isobutyrateand pivaloxymethyl-ether substituents are optimal for general esterase activity screening.

Hydrolytic enzymes have often been assayed by observing the pH change accompanying hydronium ion release during the reaction. Many pH-sensitive chromogenic and fluorogenic substrates are available and their application to esterase and dehalogenase discovery and optimization have been reviewed [21]. Using pH detection by bromophenol blue in a microtiter-based screen, Gray *et al.* [22] screened a library of dehalogenase clones for thermostability and enhanced turnover and constructed a gene producing an enzyme with significantly enhanced refolding and stability after temperature challenge.

Coupled assays, wherein an indirect reaction with product generates an optical response, have also been used to detect enzymatic reactions. A chemosensor system, wherein calcein is used as a sensor for amino acids, has been used as a sensitive assay for protease activity [23]. Mateo *et al.* [24] have reported the use of periodate oxidation of diols to quantitatively monitor the kinetics of epoxide hydrolase activity.

Finally, sequence-based screening methods have been used for capture of gene homologues from DNA libraries. One key method has been PCR-based hybridization. In a technique called biopanning, which is designed to specifically enrich for gene sequence classes, haloalkane dehalogenase homologues were targeted using a set of degenerate primers that were used to prescreen eDNA libraries derived from various soil biotopes [10]. The primers incorporating gene fragments with two internally conserved sequence motifs from three known dehalogenases were used as probes to pull out full-length sequences with significant identity and with dehalogenase activity. Screening of 461 eDNA libraries resulted in capture of >70 unique clones greater than 400 bp in length. Ultimately, 19 novel full-length dehalogenase genes were cloned and sorted into a phylogeny and characterized with respect to their specificity for industrially important substrates, trichloropropane and dibromoethane.

Enzyme optimization by directed mutagenesis

Directed mutagenesis techniques have been used with great success for the diversification of gene sequences and optimization of enzyme phenotypes. Since the beginning of 2002, several reviews have appeared describing random and rational approaches to *in vitro*, *in vivo* and *in silico* codon variation and gene recombination for generation of gene variant libraries [5–8,25,26]. These reviews focus on the methods for mutant library generation and on the results achieved in enzyme phenotype improvement. Other patented technologies have also appeared that create comprehensive directed mutagenesis libraries. Gene site saturation mutagenesisTM technology (GSSM) creates a library with representatives of all possible codon variants in a gene [27[•],28,30,31[•],51[•]]. GeneReassemblyTM technology recombines several parental gene sequences, with control over demarcation points and without regard for homology, to create a purely stochastic progeny library of gene variants [32[•],33,34]. By virtue of the comprehensive nature of these various techniques used for searching gene sequence space, the size of libraries generated for screening is large, often requiring $10^5 - 10^{10}$ screening events for full library coverage. Because of library size and because a directed mutagenesis effort is undertaken to optimize a very specific aspect of enzyme phenotype, optimal assay development is critical to a successful outcome, that is, a gene product with optimal fitness.

Enzyme specificity

Current industrial chemistry struggles to provide efficient processes for oxidations. Specificity and economics of current processes plus the demand for new chemistries can drive the acceptance of biocatalysts in this key area. Directed mutagenesis of monooxygenases and dioxygenases to enhance activity, alter specificity and redirect reducing equivalents has been a focus of several laboratories whose efforts have been reviewed by Cirino and Arnold [35]. More recently, the P450 BM-3 monooxygenase from *Bacillus megaterium*, normally specific for medium-chain fatty acids, has been evolved to accept small hydrocarbon substrates such as propane and propylene and to function at high rates [36]. The regioselectivity and enantioselectivity of P450-mediated oxidation of long chain alkanes has also been improved by directed mutagenesis of this same enzyme and the oxidation rate for propane has been enhanced beyond even the best variant found earlier [37]. These optimizations were achieved using error-prone PCR (EP-PCR) and gene shuffling and colorimetric assays for octane hydroxylation involving *p*-nitrophenoxy octane or its octyl ether.

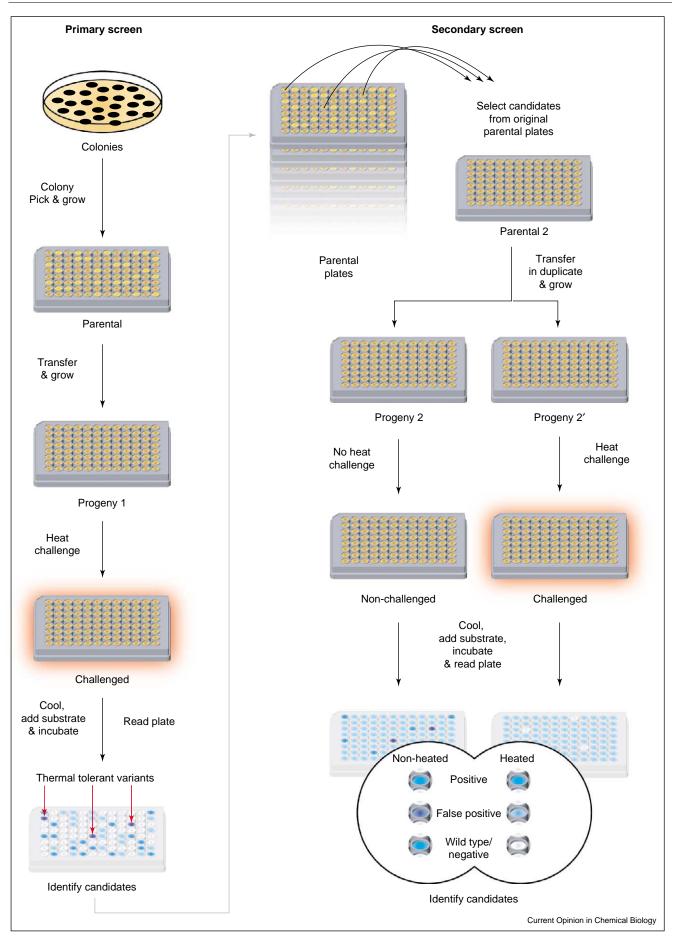
Rate increases in nerve agent and pesticide degrading enzymes have been targeted recently using display technologies. Cho *et al.* [38] performed EP-PCR and gene shuffling on the *Pseudomonas diminuta* MG organophosphohydrolase. Using ice nucleation protein-linked surface display on *Escherichia coli* followed by a solid-phase colorimetric assay on methyl parathion, mutations were detected giving a 25-fold increase in turnover. Griffiths and Tawfik [39] developed a novel display and compartmentation paradigm using microbeads and an assay scheme involving hydrolysis of a biotinylated paraoxon derivative coupled to flow cytometric fluorescence detection of an antibody-product interaction. This assay format yielded a mutant enzyme with a k_{cat} 63-fold higher than its wild-type parent.

Using EP-PCR and DNA shuffling, a haloalkane dehalogenase from *Rhodococcus* was optimized for hydrolysis of 2,3-dichloro-1-propane (TCP) and subsequently cloned into a TCP-utilizing strain of *Agrobacterium radiobacter* to create a strain capable of using TCP as sole carbon source [40[•]]. The assay used to isolate up-mutants involved colorimetric detection of hydrolysis-associated hydronium ion production on solid agar medium. This strategy of evolution followed by incorporation into a metabolically compatible host can enable remediation schemes for toxic chemicals.

Synthesis of cephalosporins can be enhanced enzymatically by reducing the number of steps in the chemical synthesis. Using EP-PCR and shuffling of a glutaryl acylase gene from *Pseudomonas* coupled with a fluorescamine-based assay for determination of the ratio of $k_{cat}/K_{\rm M}$ for adipyl-7-aminocephalosporanic acid to that for glutaryl-7-aminocephalosporanic acid, mutants were isolated that had up to 10-fold increases in catalytic efficiency for the desired adipyl substrate [41].

Enantioselectivity

One aspect of enzyme phenotype of particular significance to the specialty chemical and pharmaceuticals



sectors is enantioselectivity. Various hydrolases, oxidoreductases, transferases and isomerases have been viewed as potential candidates to perform chiral resolutions and syntheses. Recent, comprehensive reviews have focused on directed mutagenesis methods applied to the problem, cited examples and highlighted the basic challenge for enantioselective screens; the discrimination of enantiomers in an HT detection modality [42–45].

Quick E is a colorimetric screening method developed by Kazlauskas that has been used successfully to identify increases in hydrolase enantioselectivity. Quick E individually monitors the rate of hydrolysis of each enantiomer, using a pH indicator, in the presence of a substrate reference compound. From the two hydrolysis rates, a value for enantioselectivity can be calculated. Recently, the technique was used to screen directed mutagenesis mutants of an esterase from Pseudomonas fluorescens and to identify mutations in specific residues that lead to significant increases in enantioselectivity for two ester substrates [46]. Saturation mutagenesis at these residues led to selectivity increases for methyl bromo-2-methylpropanoate (E increased from 12 to 21) and ethyl-3-phenylbutanoate (E increased from 3.7 to 12).

In a directed mutagenesis effort generating simultaneous variations in four binding site residues, Koga *et al.* [29[•]] inverted the enantioselectivity of a lipase from *Burkholderia cepacia* using a technique called SIMPLEX (single molecule-PCR-linked *in vitro* expression). The residues were chosen by viewing the enzyme crystal structure and choosing residues near the acyl-binding region. The residues were combinatorially substituted with seven hydrophobic counterparts, creating a library of 2400 variants. HPLC screening for hydrolysis of a racemic mixture of *p*-nitrophenyl 3-phenylbutyrate detected several combinations that reversed enantioselectivity.

Rather than assay the outcome of evolutionary efforts aimed at optimizing the selectivity of an enzyme for an unnatural isomer, directed mutagenesis of aldolases aims to alter the stereochemistry of C–C bond formation. DNA shuffling following EP-PCR was applied to the Class II FBP aldolase of *Escherichia coli* to shift its specificity towards fructose-1,6-bisphosphate, resulting in a 100-fold increase in stereospecificity [47]. Wada *et al.* [48], using similar directed mutagenesis methodology, effected a reversal of enantioselectivity in the Neu5Ac aldolase of *E. coli.* Both studies used a coupled assay in microtiter format, which measured NADH levels.

Many investigators, faced with a large library to screen, have developed HT variations of conventional separation and detection chemistries such as IR-thermography, capillary electrophoresis and mass spectrometry. References to these applications have been noted recently [49]. Mass spectrometry is particularly useful for discrimination of enantiomers when one enantiomer can be isotopically labeled. This substitution methodology is benign with regard to its effect on the enzyme specificity and the technique can be designed to sample microtiter formats at reasonably high throughput. Electrospray ionization MS was used to iteratively screen Bacillus subtilis lipase directed mutagenesis libraries generated by EP-PCR [50]. In total, 27 000 mutants were screened using deuteriumlabeled pseudo-meso-1,4-diacetoxy-2-cyclopentene, resulting in the identification of several mutants with significant enantiomeric excess (ee) increases. In an optimization effort using a nitrilase discovered from eDNA, DeSantis et al. [51[•]] screened >31 000 clones from a GSSMTM library [26] for increased *ee* for (*R*)-4-cyano-3hydroxybutyric acid. In this case, the (R)-enantiomer of the 3-hydroxyglutarylnitrile substrate was N¹⁵-enriched. GSSMTM technology, which saturated each position in the protein with the 19 side chain variants, coupled with the electrospray-MS screen vielded a two-base change in a single codon, which increased the *ee* of the nitrilase to from 88% to 99% ee at 3M substrate concentration.

Other novel approaches to enantioselective assay have been reported recently. Tielmann *et al.* [49] report the use of Fourier transform infrared spectroscopy (FT-IR) for HT screening rates approaching 10 000 events per day. As in MS techniques, FT-IR requires isotopic labeling of one enantiomer to give a pseudoenantiomeric substrate mixture. Another interesting and less capital-intensive assay method uses monoclonal antibodies raised to one enantiomer of a racemic substrate or product mixture. The specific antibody can then be used for ELISA assay in a microtiter format. This concept was demonstrated by Taran *et al.* [52[•]] using an antibody raised to (S)-mandelic acid. The antibody had cross-reactivity to the (R)enantiomer of less than 1%.

Thermostability

Many industrial applications of enzymes require that the enzyme function at, or survive exposure to, elevated

⁽Figure 1 Legend) Microtiter plate screening for thermal tolerance improvements. In the primary screen, the library clones are arrayed in microtiter plates by colony picking into liquid medium. Differences in colony size or the amount of bacterial cells transferred during picking lead to uneven growth in the parental plate. A liquid–liquid inoculation into a second plate results in much more uniform growth (progeny plates) and reserves the parental plate for storage. The progeny plates are then subject to a heat challenge followed by the measurement of residual activity at mesophilic temperature. In the secondary screen, the primary candidates are selected from the reserve of parental plates and inoculated into a new plate to generate a second parental plate for the secondary screen. Two identical progeny plates are made to allow the comparison of enzyme activity with and without a heat challenge for the identification of false positives. False positives will generally show greater activity in the non-heat-challenged plate, and residual activity in the heated plate due to elevated levels of enzyme.

temperatures [3,4,6,53]. Although many of the types of interactions that play a role in protein thermal stability are known [54] the relative contributions of these interactions in conferring thermal stability for any given protein are poorly understood and are not universal. Thus, directed mutagenesis is a key method for the improvement of enzyme thermal tolerance as it allows the random selection of mutations that improve thermal tolerance. Its fundamental advantage over rational approaches is that it forces the enzyme to find the best solution for surviving exposure to heat. The solution might be increased thermostability, improved folding reversibility or a combination of the two and it is characteristic to a given enzyme and rarely predictable.

The key factor in the success of a directed mutagenesis endeavor is the screening assay used to select improved variants. In most cases, assays are designed to select for variants with better tolerance to heat rather than increased activity at elevated temperature.

Challenging screens for thermal tolerance have resulted in the identification of enzyme variants with substantially improved thermostability [30,31°,55°]. In these studies, the improvement in thermostability was measured using differential scanning calorimetry (DSC) rather than by the measurement of relative activity with increasing temperature. Increases in the transition midpoint for thermal unfolding (T_m) from $10^{\circ}C$ [55[•]] to $12^{\circ}C$ [30] to as high as 35°C [31[•]] were achieved. Increases in reaction temperature optima (Topt) are often higher (most likely due to substrate stabilization effects) than shifts in T_m as measured by techniques such as DSC that directly measure thermostability. For example, directed mutagenesis to enhance the thermal resistance of an amylase resulted in an increase in T_m of 10°C but a 15°C shift in T_{opt} [55[•]].

Although the terms 'thermal tolerance' and 'thermostability' are often used interchangeably, successful screening assays for thermal tolerance can identify mutations that do not enhance thermostability but, rather, effect changes in protein folding dynamics. A thermal tolerant variant is not necessarily thermostable because improving the reversibility of thermal denaturation can give rise to thermal tolerance rather than increased thermostability [56^{••}]. In some cases, combinations of mutations that augment both phenotypes are observed [22].

In general, there are two main approaches that have been used for high-throughput screening for variants with increased residual activity. The first approach makes use of agar plates or membranes and in the second approach the assays are performed in microtiter plates. The main benefit of the agar/membrane-based approach is that several thousand variants from the mutagenic library can be assayed per plate. (Most HT screens in microtiter plates utilize 96- $[31^{\circ}, 56^{\circ}, 57, 58]$ or 384-well [22,30] plates with one variant per well.) It is also a timesaving feature that clones can be transformed, plated and the colonies directly replicated to an assay plate or membrane. Screening with membranes has been used recently to improve the thermal tolerance of an amino acid oxidase [59] and an amylase [55[•]]. Filter lifts from agar plates were used effectively to enhance the stability of glucose dehydrogenase [60] and *N*-carbanyl-D-amino acid amidohydrolase [61] and an agar plate screen employing clearing zone detection was applied to improve glucanase thermal tolerance [62].

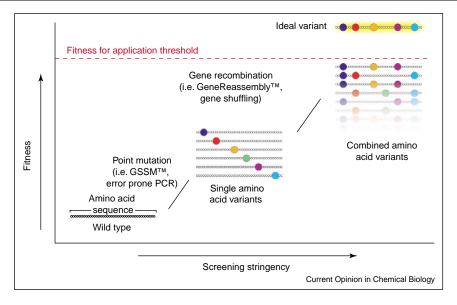
Microtiter plate assays can be highly quantitative and they allow kinetic measurement of enzyme activities. In most cases, turnover is quantified by absorbance or fluorescence using model substrates such as dye-linked polysaccharides, p-nitrophenyl or methylumbelliferyl substrate derivatives [30,56^{••},58] or colorimetric indicators [22,63].

One aspect of screening for thermal tolerance that adds complication is the variability of enzyme concentration. Variants within a library may have variable expression levels and affect cell density and colony size (in the case of agar plate/membrane screening), which can all influence the amount of each individual enzyme variant tested in the screen. As such, to eliminate false positives, the comparison of heated and non-heated samples is essential in the identification of truly improved variants $[30,31^{\circ},56^{\circ\circ},63]$. This comparison can be made in the primary screen or in a secondary screen where positive mutants identified in the primary screen are re-tested and compared under heated and non-heated conditions (Figure 1).

The final mutations identified in the secondary screen that impart thermal tolerance can then be recombined additively, using mutagenesis or combinatorially using shuffling or Gene Reassembly $[31^{\circ}, 32^{\circ}, 58, 61]$. The combinatorial library is screened using the same screen (Figure 1) but with much greater stringency. In a screen for thermal tolerance, the increased stringency would be a heat challenge at a higher temperature or for a longer duration. Increasing the screening stringency allows the identification of the fittest variant from the combinatorial library of individual mutants (Figure 2).

Expression

Homologous and, more importantly for genes derived from eDNA or directed mutagenesis libraries, heterologous expression of discovered and optimized enzymes is often an issue for the economic implementation of an enzyme. Transcription and translation rates and levels and protein solubility are factors that can also be optimized using directed mutagenesis and associated assays. Waldo [64] has reviewed the literature and emphasized



Improving enzyme fitness with increasing screening stringency. Fitness may be defined in any screen as the best combination of phenotypic variables, for example, thermostability and rate of enzyme turnover. The primary screen identifies single amino acid mutations that improve fitness. Unlike EP-PCR, GSSM has an advantage in that all possible amino acid side chain variations are parsed with equal probability. The single mutations may be built into the gene by site-directed mutagenesis or methods such as shuffling and gene reassembly may be used for combinatorial reassembly. After the primary single amino acid mutations are recombined, the library is screened at higher stringency, selecting those variants with even greater fitness. Ultimately the variant with the highest fitness is obtained.

the use of fusion reporter tags and immunological detection as function independent means to report expression and solubility of proteins. Heterologous expression of a fungal laccase in *Saccharomyces* host was improved using a combination of directed mutagenesis methods including EP-PCR, *in vivo* recombination and staggered extension in conjunction with direct activity screens to increase expression, k_{cat} and stability of the enzyme [65]. Gene reassembly of three parental genes discovered from eDNA libraries was used to engineer an enhanced α -amylase with optimal activity at pH 4.5 and high levels of heterologous expression in a *Pseudomonas* host system [34].

Conclusions

Biocatalytic technologies will ultimately gain universal acceptance when enzymes are perceived to be robust, specific and inexpensive (i.e. process compatible). Genomicsbased gene discovery from novel biotopes and the broad use of technologies for accelerated laboratory evolution promise to revolutionize industrial catalysis by providing highly selective, robust enzymes. As HT screening technologies, ever more intelligent assay design and process conscious research are brought to bear, the utility and economics of enzymes should mandate the use of these mild, selective catalysts.

Acknowledgements

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